

SEEK OUT THOSE WITH THE ANSWERS HERE.



OUR AUTHORITATIVE FOCUS ON TAXATION IS THE KEY.

PROVIDING HIGH LEVEL TAX
SOLUTIONS TO COMPANIES IS
OUR DAILY RUN-OF-THE-MILL.





COMPANIES BENEFIT FROM OUR HIGH LEVEL SKILLS.

**WE ARE UNIQUE IN BOTH
OUR TAX FOCUS, AND THE
SOLUTIONS WE ENGINEER.**

SKILLS AT-THE-READY.

- SKILL N°1. Capital gains strategies.
- SKILL N°2. Acquisitions and tax structuring.
- SKILL N°3. Target due diligence.
- SKILL N°4. Divestitures and tax structuring.
- SKILL N°5. Transaction tax structuring.
- SKILL N°6. Advisory on dividend flows.
- SKILL N°7. Franking account utilisation.
- SKILL N°8. Private ruling applications.
- SKILL N°9. Compliance undertakings.

HIGH LEVEL SKILLS IN TAX.

FEW MAINTAIN LEADING
EDGE SKILLS IN LOCAL AND
INTERNATIONAL TAX LAWS.

In devising their corporate strategies, the majority of accountancy firms have chosen to comfortably stay where the majority of the work is ~ everyday compliance and everyday accounting.

Updates to the regulatory laws that impact here are relatively easily understood, interpreted, and complied with.

Minimisation of taxation in the everyday matters is well charted territory and can be competently handled by duly experienced practitioners.

Companies are well serviced, and are confronted with choices between many knowledgeable firms.

But there is no such ease ~ or indeed choice ~ when it comes to out of the ordinary tax matters that frequently confront small and medium market capitalisations.

Here acquisitions, divestments, mergers, floats, spin-offs, share restructures, buyouts, takeovers, and capital raisings are all driven by a desire to maximise all reportable gains, and minimise any condemnatory liabilities.

Without exception, sophisticated tax structures underpin all.

We are an uncommon firm that chose long ago to focus on building skills for handling high level tax matters. Our scope this day covers offshore and onshore taxation skills, as well as all manner of entry and exit transaction tax structures. We advise and undertake work complex in nature.

Often we are briefed by a company's incumbent accountancy firm to bring our skills to bear on an abstruse problem ~ or optimisation opportunity ~ beyond their common capacity.

We are also briefed by adept taxation teams within clients wanting precise advisory on the very latest taxation rulings for a large upcoming transaction.

In no other part of our practice can our retained knowledge and skills have greater immediate impact to a client's bottom line.

It is here that our true differentiation from our competition lies. So perhaps some real-world examples are in order here.

With floats we can assist the due diligence committee to ensure tax efficacy, correctly structured employee share schemes, and carry out pre-listing tax audits.

With acquisitions and divestments there are tasks of target due diligence, tax indemnities and warranties, tax structuring of the target, tax structuring of the transaction, and pre and post transaction tax and accounting issues. Taking into account both offshore and onshore tax considerations, we seek to optimise capital and income gains outcomes, navigating our way through debt forgiveness provisions, scrip for scrip rollover relief, as well as tax consolidation entry and exit issues.

And with compliance tax we assist with group dividend flows, franking account management, GST and FBT, and either individual entity tax return or consolidated group tax return preparation. We manage the relationship with the Australian Taxation Office including audit reviews and applying for private rulings when prudent.

Importantly we act as a tax advisor, independent of the company's auditors.

Perhaps in the near future you will have a project where we can put our words of skill description into action ~ so that we may prove ourselves.

REASONS TO CALL.

- REASON N°1. High level tax structure skills.
- REASON N°2. Offshore and onshore expertise.
- REASON N°3. Large body of experience.
- REASON N°4. Liaison directly with our experts.
- REASON N°5. Fixed fee engagement simplicity.
- REASON N°6. Work with incumbent accountant.
- REASON N°7. Listed company expertise.
- REASON N°8. Strategy advisory and undertakings.
- REASON N°9. Ability to also act as trustee.

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